



ACN 072 692 365

19 November 2013

The Manager
Company Announcements Platform
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

**ASX Announcement
Notification of shortfall from Rights Issue**

Hill End Gold Limited ("The Company") confirms that the Company's 7:4 Renounceable Rights Issue announced on 23 September 2013 ("Rights Issue") closed at Thursday 5 p.m. (AEST) on 14 November 2013.

The Company gives notice of shortfall of subscriptions as follows:

Total number of rights available	1,497,170,563
Less total number of entitlements taken up	91,672,381
Add additional applied for	4,005,890
Total number of shares validly applied for	<u>95,678,271</u>
Total shortfall	1,401,492,292
Total number of shareholders applied for entitlements	335
Total number of shareholders applied for additional rights	84

The directors will pursue a Shortfall Placement program to selected investors.

Yours faithfully

Philip Bruce
Managing Director

For further information: Philip Bruce 0412 409 555