



# HILL END GOLD LIMITED

ACN 072 692 365

The Manager  
Company Announcements Office  
Australian Securities Exchange  
20 Bridge Street  
SYDNEY NSW 2000

28 January 2014

**ASX: HEG**

## Shortfall Placement

Hill End Gold Limited (**Company**) advise that it has made a shortfall placement of 63,500,528 shares at \$0.007 per share according to the Supplementary Prospectus dated 18 October 2013.

## Notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth)

The Company provides notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) ('the Act') in respect of the placement that:

- 1 The Company issued the shares without disclosure to the investor under Part 6D.2 of the Act.
- 2 As at the date of this notice, the Company has complied with:
  - 2.1 the provisions of Chapter 2M of the Act as they apply to the Company; and
  - 2.2 section 674 of the Act.
- 3 As at the date of this notice, the Company is not aware of any information:
  - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - (b) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - (ii) the rights and liabilities attaching to the ordinary shares of the Company,

to the extent to which it is reasonable for investors and their professional advisers to expect to find the information in a disclosure document.

Yours faithfully



Philip Bruce  
Managing Director

For further information: Philip Bruce 0412 409 555