



HILL END GOLD LIMITED

ACN 072 692 365

The Manager
Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

1 April 2014

ASX: HEG

Receipt of Claim

Hill End Gold Limited (ASX:HEG) announces that it has received a summons filed by First Tiffany Resource Corporation (**Tiffany**) in the Supreme Court of New South Wales claiming an order that the Company pay Tiffany 15% of the value of minerals extracted by HEG from certain mining tenements encompassed by a portion of EL 5868 in the Hill End locality of New South Wales (plus interest and costs).

This summons follows legal proceedings that were commenced by HEG in 2005 in the Supreme Court of New South Wales seeking to clarify the ownership interests of the Company and Tiffany and the trigger for Tiffany to contribute to the development of the properties (and a later appeal from the decision in those proceedings).

As described in the Company's recent annual report:

"It is the Company's view that it has a 100% beneficial interest in its Hill End tenements, while a portion of the ground now encompassed by EL 5868 is subject to a reduction to 85% if an 'economic feasibility study' is completed by the Company, and Tiffany, if it establishes that it continues to hold a right against the Company to do so, contributes at the 15% level."

The Company is seeking legal advice regarding the summons and will update the market, as appropriate, in relation to this matter.

Yours faithfully



Philip Bruce
Managing Director