



HILL END GOLD LIMITED

ACN 072 692 365

8 May 2014

The Manager
Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

ASX: HEG

Placement

Hill End Gold Limited (**Company**) advises that it has made a placement of A\$200,000 from the issue of 50 million shares at 0.4 cents per share.

The placement of 50 million shares is to be issued and allocated to the investor in two tranches, being Tranche One of 12.5 million HEG shares on 8 May 2014 and Tranche Two of 37.5 million HEG shares on 22 May 2014.

The funds will be used to provide working capital for on-going exploration, development, investment and corporate operations.

Notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth)

The Company provides notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) ('the Act') in respect of the first tranche placement that:

- 1 The Company issued the shares without disclosure to the investor under Part 6D.2 of the Act.
- 2 As at the date of this notice, the Company has complied with:
 - 2.1 the provisions of Chapter 2M of the Act as they apply to the Company; and
 - 2.2 section 674 of the Act.
- 3 As at the date of this notice, the Company is not aware of any information:
 - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and

- (b) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
- (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (ii) the rights and liabilities attaching to the ordinary shares of the Company,

to the extent to which it is reasonable for investors and their professional advisers to expect to find the information in a disclosure document.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Philip Bruce', with a horizontal line underneath.

Philip Bruce
Managing Director

For further information: Philip Bruce 0412 409 555