



HILL END GOLD LIMITED

ACN 072 692 365

16 July 2015

ASX Limited
Exchange Centre
Level 6, 20 Bridge Street
Sydney NSW 2000

ASX Code: HEG

EXTENSION OF CLOSING DATE OF SHARE PURCHASE PLAN

Hill End Gold Limited (**Hill End** or the **Company**) advises that to allow eligible shareholders the time to participate in the Share Purchase Plan (**SPP**), the Closing Date of the SPP has been extended to Thursday 30th July 2015. It is recognised that the global economic outlook has improved over the offer period of the SPP and that shareholders may have been away with school holidays.

The SPP enables eligible shareholders who are registered as detailed below, irrespective of the size of their shareholding, to purchase as little as A\$1,000 of shares up to a maximum of A\$15,000 free of brokerage and other charges.

The purchase price of the **New Shares offered under the SPP is \$0.0035 each, which is a 12.5% discount to the current price of the Company's shares.** The documents for the SPP and the Application Form, which set out the terms and conditions of the offer to shareholders (**Offer**) and how to apply for shares have been posted to eligible shareholders. If any shareholder requires their SPP application details such as BPAY Biller Code and their Reference Number please contact the share registry - Boardroom Pty Ltd on 1300 737 760 (within Australia) or +61 2 9290 9600 (outside Australia) or Facsimile +61 2 9279 0664.

The terms and conditions of the SPP and a blank application form are also available on our website - www.hillendgold.com.au.

Company Update

The Company is an active explorer and developer of its New South Wales tenements and has acquired direct and indirect interests in resource projects. The 100%-owned pre-development Hargraves Gold Project is advancing through the pre-permitting stages for an open pit operation and the Red Hill Project (minimum 85%) has the potential to add significantly to the net profit of a combined project. Additionally, the Company holds shares in ASX-listed Bassari Resources Limited with approximately \$900,000 market value.

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Both the Hargraves Gold Project and Mares Nest Gold Prospect have approved drill programs, which the Company wishes to progress. The programs are expected to extend the Company's substantial current gold resources.

At the Mares Nest Gold Prospect historic gold workings occur over a 4 km by 0.5 km area. Mapping, geochemical surveys and channel sampling by the Company have outlined a well-mineralised, 1.2 km long zone in the northern portion of Mares Nest that warrants drill testing, as it has never previously been drilled.

Further information regarding the Company's activities is contained in the Company's 2014 annual report and various announcements, which are available on the Company's website – www.hillendgold.com.au and on the ASX website - <http://www.asx.com.au/asx/statistics/announcements.do>.

The revised key dates of the SPP are as follows:

Record Date (7.00pm Sydney time)	22 June 2015
SPP opened (9.00am Sydney time)	25 June 2015
SPP closes (5.00pm Sydney time)	30 July 2015
Allotment Date	Within 10 business days of the closing of the SPP
Dispatch date for holding statements	Within 10 business days of the closing of the SPP

The right to participate in the SPP is optional and is available exclusively to shareholders who were registered as holders of fully paid ordinary shares in the Company as at 7.00pm Sydney time on 22 June 2015 and whose address in the Company's share register was in Australia or New Zealand (Eligible Shareholders).

The Company reserves the right to scale back applications (in its absolute discretion) in the event that the total value of the acceptances to the SPP exceeds A\$1,500,000.

Yours Sincerely



Denis Clarke
Chairman