



HILL END GOLD LIMITED

ACN 072 692 365

ASX Limited
December 2015
Exchange Centre
Level 6, 20 Bridge Street
Sydney NSW 2000

6 January 2016

ASX: HEG

Extension of Closing Date for Rights Issue

The Board of Hill End Gold Limited ("HEG") advises that it will be extending the closing date for the acceptance of applications for the 1 for 2 pro rata non-renounceable Rights Issue announced on 1 December 2015 ("Offer").

The closing date for the Entitlement Offer is now 5:00 pm (Sydney Time), Monday 22 February 2016.

The extension of the closing date, originally falling on Monday 21 December 2015 has been made to allow eligible shareholders additional time to consider participation in the Offer.

The revised timetable for the remaining dates is set out below:

Final date and time for receipt of acceptance and payment in full (Closing Date)	Monday 22 February 2016 (5:00pm Sydney time)
New Shares quoted on a deferred settlement basis	Tuesday 23 February 2016
Notify ASX of under-subscriptions	Thursday 25 February 2016
Allotment of New Shares (Issue Date)	Monday 29 February 2016
Despatch date / Shares entered into Shareholders' security holdings	Tuesday 1 March 2016
Date of quotation of Shares issued under the Offer	Tuesday 1 March 2016

** This timetable is indicative only and is subject to change. HEG reserves the right to vary the timetable without prior notice, including by closing the Offer before the scheduled Closing Date or by extending the Closing Date, subject to the Corporations Act and the ASX Listing Rules. Applicants are encouraged to submit their Application Forms as soon as possible before the Offer closes.*

Hill End Gold Limited

Philip Bruce
Managing Director

Hill End Site Office
4 Bowen Street
Hill End NSW 2850
Phone +612 6337 8343
Fax +612 6337 8345

Sydney and Registered Office
Suite 111, 350 George Street
Sydney NSW 2000
Phone +612 8283 1915

Website: www.hillendgold.com.au
Email: admin@hillendgold.com.au