



MARKET RELEASE

19 January 2017

Hill End Gold Limited

TRADING HALT

The securities of Hill End Gold Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 23 January 2017 or when the announcement is released to the market.

Security Code: HEG

Stephanie Yong
Senior Adviser, Listings Compliance (SYDNEY)



HILL END GOLD LIMITED

ACN 072 692 365

Stephanie Yong
Senior Adviser, Listings Compliance (Sydney)
ASX Compliance Pty Ltd
20 Bridge Street
Sydney, NSW, 2000

19 January 2017

Email: Stephanie.Yong@asx.com.au

Dear Ms Yong,

REQUEST FOR TRADING HALT

Security Code: HEG

Hill End Gold Limited ('the Company') as required under ASX Listing Rule 17.1 requests that an immediate a trading halt be placed on its securities pending an announcement by the Company.

1. The Company seeks a trading halt regarding the pending release of information regarding a funding initiative and wish to maintain an orderly market in our securities.
2. The Company anticipates a detailed announcement will be made concerning the capital raising on or before the commencement of trading on Monday, 23 January 2017. The Company requests that its securities to remain in the trading halt until the announcement is made.
3. The Company is not aware of any reason why the trading halt should not be granted by the ASX, and is in compliance with the Listing Rules of the ASX, and in particular Listing Rule 3.1.

Please advise if there is any further information you require.

Yours faithfully



Philip Bruce
Managing Director

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