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CHANGE OF ADDRESS NOTIFICATION

16 February 2018

ASX Code: HEG, HEGOC

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Dear Sir/Madam,

**CHANGE OF ADDRESS**

In accordance with Listing Rule 3.14, Hill End Gold Limited (Company) gives notice that it has changed its registered office, principal administrative office, telephone number with immediate effect.

The Company's new contact details are:

**Registered Office:** 11 Rodborough Avenue, Crows Nest, NSW, 2065

**Principal Administrative Office:** Suite 403, 3 Spring Street, Sydney, NSW 2000

**Telephone:** +61 2 8249 4540

Yours faithfully,

**Kevin Lynn**  
Company Secretary