

Clare Porta
Adviser, Listings Compliance (Sydney)
ASX Compliance Pty Ltd
20 Bridge Street
Sydney, NSW, 2000

13 June 2018

Dear Ms Porta,

REQUEST FOR TRADING HALT

Security Code: HEG, HEGOC

Hill End Gold Limited ('the Company') as required under ASX Listing Rule 17.1 requests that an immediate a trading halt be placed on its securities pending an announcement by the Company.

1. The Company seeks a trading halt regarding the pending release of information regarding the Results of a Pre-Feasibility Study and wish to maintain an orderly market in our securities.
2. The Company anticipates a detailed announcement will be made on the Results of a Pre-Feasibility on or before the commencement of trading on Thursday, 14 June 2018. The Company requests that its securities to remain in the trading halt until the announcement is made.
3. The Company is not aware of any reason why the trading halt should not be granted by the ASX, and is in compliance with the Listing Rules of the ASX, and in particular Listing Rule 3.1.

Please advise if there is any further information you require.

Yours faithfully



Kevin Lynn
Company Secretary