



HILL END GOLD LIMITED

ACN 072 692 365

Hill End Update

21 May 2008

ASX Code : HEG, HEGO

The second gold pour at Hill End has recovered approximately 80 ounces of gold in bullion from 160 tonnes of material processed, indicating an average grade of 15g/t gold recovered.

The plant feed material for this pour was sourced as follows :

M2	1430 – 1450N	70 tonnes	27g/t gold indicated recovered grade (IRG)
M2	1400, 1460N	80 tonnes	5g/t gold (IRG)
Others		10 tonnes	12g/t gold (IRG)

The material currently being processed is from stockpiled material from the M2 north of 1600N, which is north of the shaft, and it is being processed at an increased rate by bypassing the tertiary crushing stage.

Further high grade material is being sourced from the M2 north of 1460N.

Diamond drilling is commencing today at the Scandinavian area to the north of the Robert Emmett's cross course, which was the historical northern limit of Hawkins Hill and Reward mineralisation, and is now interpreted to be a minor displacement fault zone.

Although it has been long postulated that the high grade vein sets continue under the town, no drilling has ever been carried out.

Attribution

The information in this report that relates to Exploration Results or Mineral Resources is based on information compiled by Philip Bruce. Mr Bruce is a Fellow of the Australasian Institute of Mining and Metallurgy. Mr Bruce has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which they are undertaking to qualify as Competent Persons as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' (The JORC Code). Mr Bruce consents to the inclusion in the announcement of the matters based on his information in the form and context in which it appears.

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