



HILL END GOLD LIMITED

ACN 072 692 365

PLACEMENT

12 August 2009

ASX Code: HEG, HEOB

The Directors of Hill End Gold Limited (**'the Company'**) are pleased to announce the completion of its Placement announced 24 June 2009 with the allotment of 28,444,000 ordinary fully paid shares raising \$4.835 million before costs through sophisticated investors and institutional clients of Sino Investment Services Pty Ltd. The funds raised will be applied towards the aggressive drilling program at the Company's highly prospective Hargraves BNH deposit and the extension of resources at the Reward Gold Mine at Hill End.

A Director has committed funds to support the Placement and applied for shares in the Placement, which will be subject to shareholder approval at a General Meeting of shareholders of the Company to be convened in the near future.

Notice pursuant to section 708A of the Corporations Act 2001

In accordance with the requirements with the section 708A(5)(e) of the Corporations Act 2001(**'the Act'**)

- 1 The Company issued the placement Shares without disclosure to investors under Part 6D.2 of the Act.
- 2 As at the date of this notice:
 - 2.1 the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
 - 2.2 the Company has complied with section 674 of the Act; and
 - 2.3 there is no excluded information (as defined in section 708A (7) of the Act which is required to be disclosed by the Company.

Dated 12 August 2009

Philip Bruce
Managing Director

For further information: Philip Bruce 0412 409 555

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