

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

|   |
|---|
| <b>Name of entity</b> Hill End Gold Limited |
| <b>ACN</b> 072 692 365                      |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |               |
|----------------------------|---------------|
| <b>Name of Director</b>    | Bruce Thomas  |
| <b>Date of last notice</b> | 18 April 2007 |

**Part 1 - Change of director's relevant interests in securities**

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|   |  |
|---|--|
| <b>Direct or indirect interest</b>  | Indirect   |
| <b>Nature of indirect interest (including registered holder)</b><br><small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | (1) Leet Investment Pty Ltd – a company controlled by Mr Thomas<br>(2) Leet Investment Pty Ltd Superannuation Fund - a company controlled by Mr Thomas |
| <b>Date of change</b>   | 18 April 2007  |
| <b>No. of securities held prior to change</b>   | (a) 3,586,694 OFPS<br>(b) 1,128,571 options expiry 31 May 2007<br>(c) 200,000 unlisted employee options  |
| <b>Class</b>  | Ordinary Fully Paid Share  |
| <b>Number acquired</b>  | 1,328,561 shares   |
| <b>Number disposed</b>  | Converted following options<br>(b) 1,128,571 31 May 2007 options<br>(c) 200,000 unlisted employee options  |
| <b>Value/Consideration</b><br><small>Note: If consideration is non-cash, provide details and estimated valuation</small>  | (b) Exercise of options at 15 cents per share<br>(c) Exercise of employee options at 20 cents  |

+ See chapter 19 for defined terms.

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|  |                     |
|--|---------------------|
| <b>No. of securities held after change</b>   | 4,715,265 OFPS      |
| <b>Nature of change</b><br><small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small> | Exercise of options |

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|   |   |
|---|---|
| <b>Detail of contract</b>   | - |
| <b>Nature of interest</b>   | - |
| <b>Name of registered holder (if issued securities)</b>   | - |
| <b>Date of change</b>   | - |
| <b>No. and class of securities to which interest related prior to change</b><br><small>Note: Details are only required for a contract in relation to which the interest has changed</small> | - |
| <b>Interest acquired</b>  | - |
| <b>Interest disposed</b>  | - |
| <b>Value/Consideration</b><br><small>Note: If consideration is non-cash, provide details and an estimated valuation</small>   | - |
| <b>Interest after change</b>  | - |

+ See chapter 19 for defined terms.