



# HILL END GOLD LIMITED

ACN 072 692 365

The Manager

3 August 2010

Company Announcements Office  
Australian Stock Exchange  
20 Bridge Street  
SYDNEY NSW 2000

Attention: Mr Joel Farina

## Placement

Hill End Gold Limited (HEG) is pleased to announce a placement to sophisticated and professional investors, raising \$177,800 via the issue of 1,975,556 shares at \$0.09 per share plus 987,778 attached Options, which together with the placement announced on 28 July 2010 totals 10,308,888 new HEG fully paid shares issued plus 5,154,444 attached unlisted Options. The Options are exercisable at 15 cents per share and expire 28 February 2012. The funds will be used to continue HEG's drilling programs at the Hargraves and Hill End Projects.

### Notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth)

In accordance with the requirements with the section 708A(5)(e) of the Corporations Act 2001 (Cth) ('the Act') under which this notice is given, the Company confirms that:

- 1 The Company issued the Shortfall Shares without disclosure to the investors under Part 6D.2 of the Act.
- 2 As at the date of this notice, the Company has complied with:
  - 2.1 the provisions of Chapter 2M of the Act as they apply to the Company; and
  - 2.2 section 674 of the Act.
- 3 As at the date of this notice, there is no information:
  - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - (b) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - (ii) the rights and liabilities attaching to the ordinary shares of the Company,

to the extent to which it is reasonable for investors and their professional advisers to expect to find the information in a disclosure document.

Yours faithfully



Philip Bruce  
Managing Director

For further information: Philip Bruce 0412 409555

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