



ASX

MARKET RELEASE

14 July 2003

Hill End Gold Limited

PRE-QUOTATION DISCLOSURE

Hill End Gold Limited was admitted to the Official List of Australian Stock Exchange Limited on Monday, 14 July 2003.

Official Quotation of the following securities will commence at 11.00 am E.S.T. on Thursday, 17 July 2003. The following information is released as pre-quotation disclosure.

1. Appendix 1A, paragraph 48.
2. Replacement Prospectus dated 18 February 2003.
3. Second Supplementary Prospectus dated 6 June 2003.
4. Constitution.
5. Distribution schedule – ordinary shares & options.
6. Top 20 - ordinary shares & options.
7. Updated pro-forma balance sheet & notes.
8. Updated statement of commitments.
9. Options – terms & conditions.
10. Advice of ASX imposed & voluntary escrowed securities.
11. Terms & conditions of the employee share option plan rules.
12. Statement regarding exploration licence No. 5868 (1992).
13. Working capital statement.

Security Codes: HEG
HEGO

Kara Mitchell

Companies Advisor