



MARKET RELEASE

15 July 2003

Hill End Gold Limited

ADMISSION TO OFFICIAL LIST

Hill End Gold Limited was admitted to the Official List of Australian Stock Exchange Limited on Monday, 14 July 2003.

Official Quotation of the following securities will commence at 11.00 am E.S.T. on Thursday, 17 July 2003.

28,080,218

ordinary shares fully paid issued at \$0.20.

7,414,100

options exercisable at \$0.25 each on or before 30 June 2005.

Security Codes: HEG
HEGO

A handwritten signature in black ink, appearing to read 'Kara Mitchell'.

Kara Mitchell
Companies Advisor