



COMMENCEMENT OF OFFICIAL QUOTATION HILL END GOLD LIMITED

Hill End Gold Limited (the "Company") was admitted to the official list of the Australian Stock Exchange Limited on Monday 14 July 2003.

Official quotation of the Company's securities will commence at 11.00 am on Thursday 17 July 2003.

Quoted Securities: 28,080,218 fully paid ordinary shares issued at \$0.20
7,414,100 options exercisable at 25 cents on or before 30 June 2005

ASX Code: HEG
HEGO

Time: 11.00 a.m E.S.T

Date: Thursday 17 July 2003

SEATS HILL END

Abbreviation:

ISIN: HEG - AU000000HEG7
HEGO - AU000000HEG03

Home Branch: Sydney

Industry Metals & Mining

Classification:

Registered Office: 41 Cavendish Street
(P O Box 92)
Earlville Q 4870

Phone: 07 4033 1805

Fax: 07 4033 6415

Company Kevin Lynn

Secretary:

Share Registry: Registries Limited
Level 2, 28 Margaret Street
Sydney NSW 2000



Phone: 02 9279 0677
Fax: 02 9279 0664

Sponsoring
Broker:

Hudson Securities Pty Ltd
Level 2, 131 Macquarie Street
Sydney NSW 2000

Phone: 02 9251 7177
Fax: 02 9251 7500

Balance Date:

30 June

CHESS:

Participating

State of
Incorporation:

Queensland

ASX Restricted
Securities:

Ordinary Shares:

- 6,780,403 – 24 months from the date of quotation
- 1,225,851 – 12 months from the date of issue - 28 October 2002

Options:

- 1,471,202 – 24 months from the date of quotation
- 612,926 – 12 months from the date of issue - 28 October 2002

Dividend Policy:

Not applicable

Activities:

Mining exploration & development - gold deposits – Hill End
Gold project in central NSW – includes Hill End Anticline.

Securities NOT
quoted:

- ASX Restricted Securities (refer above)
- 950,000 options exercisable at 20 cents on or before 31 August 2006

ASX Contact:	Kara Mitchell
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Date:	15 July 2003