



# HILL END GOLD LIMITED

ACN 072 692 365

---

17 April 2012

ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

ASX: HEG

## Placement

Hill End Gold Limited ('the Company') advises of the placement of 40m HEG shares at 2.5 cents per share (\$1m) to Infiniti Premium Resources Limited. This issue completes 120m of up to 200m HEG shares to be issued to Infiniti Premium Resources Limited as approved at a General Meeting held 22 March 2012. An Appendix 3B is attached.

## Notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth)

In accordance with the requirements of section 708A(5)(e) of the Corporations Act 2001 (Cth) ("the Act") under which this notice is given, the Company confirms that:

- 1 The securities being offered under the agreement were offered without disclosure to investors under Part 6D.2 of the Act.
- 2 As at the date of this notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (b) section 674 of the Act.
- 3 As at the date of this notice, there is no information:
  - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - (b) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - (ii) the rights and liabilities attaching to the ordinary shares of the Company, to the extent to which it is reasonable for investors and their professional advisers to expect to find the information in a disclosure document.

Kevin Lynn  
Company Secretary

# Appendix 3B

## New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity

Hill End Gold Limited

ABN

072 692 365

We (the entity) give ASX the following information.

### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |   |                                       |
|---|---|---------------------------------------|
| 1 | +Class of +securities issued or to be issued  | Ordinary Fully Paid Shares            |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued   | 40,000,000 Ordinary Fully Paid Shares |
| 3 | Principal terms of the +securities (e.g. if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | Listed Ordinary Fully Paid Shares     |

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

---

|  |            |
|--|------------|
| <p>4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul> | <p>Yes</p> |
|--|------------|

|                                       |                             |
|---------------------------------------|-----------------------------|
| <p>5 Issue price or consideration</p> | <p>2.5 cents per shares</p> |
|---------------------------------------|-----------------------------|

|  |   |
|--|---|
| <p>6 Purpose of the issue<br/>         (If issued as consideration for the acquisition of assets, clearly identify those assets)</p> | <p>Portion of placement ratified by shareholders on 22 March 2012</p> |
|--|---|

|   |                      |
|---|----------------------|
| <p>7 Dates of entering +securities into uncertificated holdings or despatch of certificates</p> | <p>17 April 2012</p> |
|---|----------------------|

|  |                                      |  |
|--|--------------------------------------|--|
| <p>8 Number and +class of all +securities quoted on ASX (including the securities in clause 2 if applicable)</p> | <p>Number</p>                        | <p>+Class</p>  |
|  | <p>605,526,036</p> <p>22,080,000</p> | <p>Fully Paid Ordinary Shares</p> <p>Listed Options expiring 24 May 2014</p> |

|  |                  |  |
|--|------------------|--|
| <p>9 Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable)</p> | <p>Number</p>    | <p>+Class</p>  |
|  | <p>5,750,000</p> | <p>Unlisted employee options expiring 22 November 2012</p> |

---

+ See chapter 19 for defined terms.

10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)

## Part 2 - Bonus issue or pro rata issue

11 Is security holder approval required?

12 Is the issue renounceable or non-renounceable?

13 Ratio in which the +securities will be offered

14 +Class of +securities to which the offer relates

15 +Record date to determine entitlements

16 Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?

17 Policy for deciding entitlements in relation to fractions

18 Names of countries in which the entity has +security holders who will not be sent new issue documents   
Note: Security holders must be told how their entitlements are to be dealt with.  
Cross reference: rule 7.7.

19 Closing date for receipt of acceptances or renunciations

---

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

---

|    |   |     |
|----|---|-----|
| 20 | Names of any underwriters   | N/A |
| 21 | Amount of any underwriting fee or commission  | N/A |
| 22 | Names of any brokers to the issue   | N/A |
| 23 | Fee or commission payable to the broker to the issue  | N/A |
| 24 | Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of +security holders   | N/A |
| 25 | If the issue is contingent on +security holders' approval, the date of the meeting  | N/A |
| 26 | Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled  | N/A |
| 27 | If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders | N/A |
| 28 | Date rights trading will begin (if applicable)  | N/A |
| 29 | Date rights trading will end (if applicable)  | N/A |
| 30 | How do +security holders sell their entitlements <i>in full</i> through a broker?   | N/A |
| 31 | How do +security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?  | N/A |

---

+ See chapter 19 for defined terms.

- 32 How do <sup>+</sup>security holders dispose of their entitlements (except by sale through a broker)? N/A
- 33 <sup>+</sup>Despatch date N/A

### **Part 3 - Quotation of securities**

*You need only complete this section if you are applying for quotation of securities*

- 34 Type of securities  
(tick one)
- (a)  Securities described in Part 1
- (b)  All other securities  
Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

#### **Entities that have ticked box 34(a)**

#### **Additional securities forming a new class of securities**

*Tick to indicate you are providing the information or documents*

- 35  If the <sup>+</sup>securities are <sup>+</sup>equity securities, the names of the 20 largest holders of the additional <sup>+</sup>securities, and the number and percentage of additional <sup>+</sup>securities held by those holders
- 36  If the <sup>+</sup>securities are <sup>+</sup>equity securities, a distribution schedule of the additional <sup>+</sup>securities setting out the number of holders in the categories  
1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over
- 37  A copy of any trust deed for the additional <sup>+</sup>securities

---

<sup>+</sup> See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

---

**Entities that have ticked box 34(b)**

| 38     | Number of securities for which +quotation is sought  | N/A  |        |        |     |  |  |
|--------|--|--|--------|--------|-----|--|--|
| 39     | Class of +securities for which quotation is sought   | N/A  |        |        |     |  |  |
| 40     | <p>Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul> | N/A  |        |        |     |  |  |
| 41     | <p>Reason for request for quotation now</p> <p>Example: In the case of restricted securities, end of restriction period</p> <p>(if issued upon conversion of another security, clearly identify that other security)</p>   | N/A  |        |        |     |  |  |
| 42     | <p>Number and +class of all +securities quoted on ASX (including the securities in clause 38)</p>  | <table border="1"> <thead> <tr> <th data-bbox="710 1413 1013 1447">Number</th> <th data-bbox="1013 1413 1315 1447">+Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="710 1447 1013 1639">N/A</td> <td data-bbox="1013 1447 1315 1639"></td> </tr> </tbody> </table> | Number | +Class | N/A |  |  |
| Number | +Class   |  |        |        |     |  |  |
| N/A    |  |  |        |        |     |  |  |

---

+ See chapter 19 for defined terms.

**Quotation agreement**

- 1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.
  
- 2 We warrant the following to ASX.
  - The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
  
  - There is no reason why those +securities should not be granted +quotation.
  
  - An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C (6) of the Corporations Act.  
Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty
  
  - Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
  
  - If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.
  
- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
  
- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here: ..... Date: 17 April 2012  
(Director/Company Secretary)

Print name: Kevin Martin Lynn

== == == == ==

---

+ See chapter 19 for defined terms.