

Infiniti Premium Resources Limited

Correspondent Address:
70 Anson Road,
24-01 Hub Synergy Point,
Singapore 079905

18 April 2012

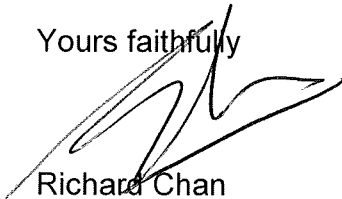
Company Announcements Office
Australian Securities Exchange Limited

CHANGE OF SUBSTANTIAL HOLDER

Infiniti Premium Resources Limited ("IPR") brings to the attention of Hill End Gold Limited that IPR changed its substantial shareholding on 17 April 2012.

Please find enclosed the Form 603, the disclosure required under Section 672A(1)(b) and the Subscription Agreement.

Yours faithfully



Richard Chan
Director

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**

To Company Name/Scheme

Hill End Gold Limited

ACN/ARSN

*072 692 365***1. Details of substantial holder (1)**

Name

Infiniti Premium Resources Limited

ACN/ARSN (if applicable)

17, 4, 2012

The holder became a substantial holder on

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
<i>Ordinary</i>	<i>120,000,000</i>	<i>120,000,000</i>	<i>19.8%</i>

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
<i>Infiniti Premium Resources Limited</i>	<i>Beneficiary</i>	<i>Ordinary 120,000,000</i>

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
<i>Infiniti Premium Resources Limited</i>	<i>JP Morgan Nominees Australia Limited</i>	<i>JP Morgan Nominees Australia Limited</i>	<i>ordinary 120,000,000</i>

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
<i>Infiniti Premium Resources Limited</i>	<i>17.4.2012</i>	<i>AUD3,000,000</i>	<i>-</i>	<i>ordinary 120,000,000</i>

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:


Name and ACN/ARSN (if applicable)	Nature of association
	N/A

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Infiniti Premium Resources Limited	40 Infiniti Asset Management Pte Ltd 70 Anson Road #24-01 Hub Synergy Point 079905 Singapore.

Signature

print name Infiniti Premium Resources Ltd capacity Company
 sign here  date 18/4/2012

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Disclosure under Section 672A(1) (b):

<u>Name and address of Holder of relevant interest</u>	<u>Nature and extent of relevant interest</u>	<u>Circumstances that give rise to relevant interest</u>
Infiniti Premium Resources Ltd 70 Anson Road, 24-01 Hub Synergy Building, Singapore	Beneficiary 120,000,000 fully paid ordinary shares in the capital of Hill End Gold Limited (17/04/2012)	Subscription to placement of shares & Conversion of convertible notes
Chan Sing En (Richard Chan) 33 Balmoral Road, Balmoral Gate #20-02, Singapore 259811	Corp Act 2001, S608(3)(b) – Note 1 Corp Act 2001, S608(1)(b)(c) – Note 2 120,000,000 fully paid ordinary shares in the capital of Hill End Gold Limited (17/04/2012)	Subscription to placement of shares & Conversion of convertible notes
Quah Su-Yin 259 Arcadia Road, Hillcrest Arcadia #02-02, Singapore 289852	Corp Act 2001, S608(3)(b) – Note 1 Corp Act 2001, S608(1)(b)(c) – Note 2 120,000,000 fully paid ordinary shares in the capital of Hill End Gold Limited (17/04/2012)	Subscription to placement of shares & Conversion of convertible notes
Cheah Kian Meng 17 Jalan 35/70A Desa Sri Hartamas, 50480 Kuala Lumpur Malaysia	Corp Act 2001, S608(1)(b)(c) – Note 2 120,000,000 fully paid ordinary shares in the capital of Hill End Gold Limited (17/04/2012)	Subscription to placement of shares & Conversion of convertible notes
MD Wira Bin Abdul Daim Penthouse, Wisma Dani No1 Jalan Jejaka 4 Taman Maluri 55100 Kuala Lumpur Malaysia	Corp Act 2001, S608(1)(b)(c) – Note 2 120,000,000 fully paid ordinary shares in the capital of Hill End Gold Limited (17/04/2012)	Subscription to placement of shares & Conversion of convertible notes

Note 1 – Mr Chan Sing En (Richard Chan) and Madam Quah Su-Yin are the two only ordinary (non-participating) shareholders with voting rights of Infiniti Premium Resources Limited (the "Fund"). Investors of the Fund hold Redeemable Preference Shares.

Note 2 – By virtue of being a sitting member of the Investment Approval Committee which approves all investment/divestment proposals put forth by the Fund Manager, Infiniti Asset Management Pte Ltd.