



HILL END GOLD LIMITED

ACN 072 692 365

Visible gold in first drill hole of BNH North program

26 April 2012

ASX Code: HEG, HEGO, HEGOA

Hargraves Project – EL 6996 (HEG 100%)

Hill End Gold is pleased to announce that drilling has commenced at the North Big Nugget Hill and Gundowda Shear Prospects at the Hargraves Project with the objective of extending the gold resource already defined at Big Nugget Hill.

The first drill hole of the current program in the North Big Nugget Hill Prospect has intersected well-developed quartz veining over 6.4m from 69.9m down hole. Most encouragingly, visible gold has been observed in the core at 54.7m, 70.1m, 75.0m and 76.0m. Assay results are not yet available.

Initially 1,350m of diamond core drilling is planned on sections spaced at approximately 50m to test an interpreted 400m northern extension of the Big Nugget Hill resource to a depth of approximately 100m. If initial results are encouraging, the program will be extended by a further 1,950m to test the prospects to a depth of 150m.

Four diamond drill holes and one RC drill hole have previously been completed at the North Big Nugget Hill Prospect with diamond hole CM-DDH09 returning 23.5m at 1.1 g/t gold from 29.6m and 14.5m at 1.4 g/t gold from 142.1m.

As part of the current program the adjacent Gundowda Shear Prospect will be drilled near the historic Eureka Gold Mine. The Gundowda Shear has not previously been drill tested, although nine rock chip samples of quartz veins from near the Eureka Mine returned results of up to 81.8 g/t gold.

About Hill End Gold Limited

Hill End Gold Limited (ASX:HEG) is a gold explorer with the objective of becoming a mid-tier gold producer based on its two flagship projects at Hill End and Hargraves in an historically gold-rich region in central New South Wales, Australia. Gold resources defined by the Company currently total 557,000 ounces. The Company's strategy is to increase resources to more than one million ounces in the short term to form a basis for profitable production on a significant scale.

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Track-mounted Hanjin 7000SD drill machine on site at Hargraves North Big Nugget Hill.



Visible gold in a quartz vein fault breccia from a mineralised interval in the first drill hole of the North Big Nugget Hill drilling program (HGD058 at 70.1m). The photograph is from a mineralised interval of 6.4m.

Philip Bruce
Managing Director

Competent Persons' Statement

The information in this announcement is based on information compiled by Stuart Munroe and Philip Bruce. Dr Munroe is a Member of the Australasian Institute of Mining and Metallurgy and Mr Bruce is a Fellow of the Australasian Institute of Mining and Metallurgy and both are full-time employees of HEG. Dr Munroe and Mr Bruce have sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which they are undertaking to qualify as Competent Persons as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' (The JORC Code). Dr Munroe and Mr Bruce consent to the inclusion of the matters based on their information in the form and context in which it appears.